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## I SUPPORT the Robert and JoAnne McKool Endowment for Safe Harbor

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Enclosed is my tax-deductible gift of \$\_\_\_\_\_ for the Robert and JoAnne McKool Endowment for Safe Harbor.

Name\_\_\_\_\_

Address\_\_\_\_\_

City\_\_\_\_\_ State\_\_\_\_\_

Zip\_\_\_\_\_ Phone\_\_\_\_\_

Email\_\_\_\_\_

Special Gifts  In Honor Of  In Memory Of

Name\_\_\_\_\_

Acknowledgment to be sent to:  
Name\_\_\_\_\_

City\_\_\_\_\_ State\_\_\_\_\_

Zip\_\_\_\_\_ Phone\_\_\_\_\_

If this is a matching gift, please enclose employer's matching gift form.  
Please make checks payable to:  
The Robert and JoAnne McKool  
Endowment for Safe Harbor

And mail to: NC Community Foundation  
3737 Glenwood Ave., Suite 460  
Raleigh, NC 27612

Give online:  
[www.nccommunityfoundation.org](http://www.nccommunityfoundation.org)

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## About Safe Harbor

The heartbeat of Safe Harbor is meeting women where they are in their need, helping them experience the great love that Christ has for them through His people, walking with them on their journey to a whole and productive life. The beauty of this ministry is that we often can develop deep relationships with our guests, gaining the trust that is essential for us to have a credible voice in their troubled lives. Life change most effectively takes place in relationships like these. Supporting Safe Harbor through your prayers, volunteer service, and financial donations makes these life-changing relationships and supportive programming possible.

## About the NCCF

The NCCF is the single statewide community foundation serving North Carolina and has made \$116 million in grants since its inception in 1988. With more than \$222 million in assets, NCCF sustains 1,200 endowments established to provide long-term support of a broad range of community needs, nonprofit organizations, institutions and scholarships. The NCCF partners with a network of affiliate foundations to provide local resource allocation and community assistance across the state.

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For more information about NCCF  
visit our website at:  
[www.nccommunityfoundation.org](http://www.nccommunityfoundation.org)

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# The Robert and JoAnne McKool Endowment for Safe Harbor



**Safe Harbor**

*Anchoring Lives Through Christ*

A FUND OF THE  
NORTH CAROLINA  
COMMUNITY FOUNDATION



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## The Robert and JoAnne McKool Endowment for Safe Harbor

### OUR ENDOWMENT AND ITS MISSION

The Robert and JoAnne McKool Endowment for Safe Harbor will serve as a perpetual source of support for the Safe Harbor's many community programs, services, and special projects. The growth of this fund contributes to the resilience and financial sustainability of Safe Harbor.

The Robert and JoAnne McKool Endowment for Safe Harbor is invested and administered through the North Carolina Community Foundation.

## How can you support the Robert and JoAnne McKool Endowment for Safe Harbor?

You can ensure the continuation of our mission in many ways: your gift or pledge to the fund; your gifts in memory or in honor of friends and family; or your thoughtfully planned bequest. All contributions support our goal to build a strong endowment for the future. All gifts are tax-deductible to the fullest extent allowed by law. Some types of gifts for you to consider include:

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### CASH GIFTS

The simplest and most convenient way to support the fund is through cash gifts, usually made by check or credit card. (Also see "To give online")

### SECURITIES OR REAL ESTATE

Gifts of appreciated securities and real property may provide important tax advantages to donors who have held assets for more than one year. The full fair market value of such gifts may be deductible as a charitable contribution. In the case of restricted or closely held stock, real estate or other unusual assets, the proposed gift may require an appraisal, a review by NCCF counsel and approval of the NCCF Board of Directors.

### WILLS OR BEQUESTS

There are many ways to remember the Robert and JoAnne McKool Endowment for Safe Harbor in a will. After providing for heirs, a donor can specify that some or all of the remaining assets be given to the Robert and JoAnne McKool Endowment for Safe Harbor, thereby achieving a lasting purpose and reducing the taxable portion of an estate.

### LIFE INSURANCE

The Robert and JoAnne McKool Endowment for Safe Harbor may be named as the owner and beneficiary of a previously existing or new life insurance policy. The donor receives an immediate tax deduction, which is generally equal to the policy's cash surrender value. The

donor may make ongoing tax-deductible gifts to ensure continuation of premium payments.

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### RETIREMENT PLAN ASSETS

Assets held in qualified retirement plans or individual retirement accounts (IRAs) may be contributed to charity. The donor may name the Robert and JoAnne McKool Endowment for Safe Harbor as the designated beneficiary of retirement account assets upon his/her death or the death of family beneficiaries.

### CHARITABLE TRUSTS

A donor may wish to make a contribution to the fund but also receive an income interest. Certain charitable trusts may deliver important advantages in financial and estate planning and also enable charitable gifts to the fund. The NCCF does not act in a trustee capacity, but will work with donors and their chosen trustees as the charitable lead beneficiary or remainderman of the trust.

## To give online

To make an online gift, please visit [nccommunityfoundation.org](http://nccommunityfoundation.org) and select the Give Now button at the top left of any page. Under "Tell Us How to Apply Your Gift," please select Option #2 and type in "The Robert and JoAnne McKool Endowment for Safe Harbor"

[www.nccommunityfoundation.org](http://www.nccommunityfoundation.org)

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